



# MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

APR 15, 2025



Indian equity markets continued their previous session's strong northward rally on Tuesday, with both the Nifty and Sensex surging by over 2%, following U.S. President Donald Trump's announcement of tariff exemptions for electronic goods. Indices made a gap-opening and maintained their momentum throughout the day, primarily driven by heavy buying in the IT, banking, and energy sectors.

Some of the important factors in trade:

India's wholesale inflation eases to 2.05% in March: Traders got support as inflation based on wholesale price index (WPI) in India eased to 2.05% in March from 2.38% in February, mainly on account of fall in prices of crude petroleum & natural gas, non-food articles and food articles.

India's domestic demand showing recovery signs: Some support came as Crisil in its report said that India's domestic demand is showing recovery signs, fueled by healthy rabi output and easing inflation expected in fiscal 2025's fourth quarter.

US may pause auto tariffs: Sentiments got boost after reports the US is considering pausing the 25 percent tariffs on auto imports and decided to exempt certain consumer electronics from its so-called reciprocal tariffs.

Global front: European markets were trading in green after U.S. President Donald Trump said he was considering a modification to the 25 percent tariffs imposed on foreign auto and auto parts imports from Mexico, Canada and other countries. Asian markets ended in green as Japan's industrial production rebounded in February but at a slower than initially estimated pace. Industrial production grew 2.3% month-on-month in February, reversing January's 1.1% decline.

# MARKET SELFIE



## MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	76734.89	1577.63	2.10
NIFTY	23328.55	500.00	2.19
MIDCAP	41489.86	1215.62	3.02
SMLCAP	47269.83	1471.48	3.21
BSEFMC	20274.94	109.28	0.54
HEALTHCARE	41271.73	872.85	2.16
AUTO	47618.30	1562.45	3.39
POWER	6648.29	134.12	2.06
REALTY	6473.64	355.25	5.81
BSE IT	32889.38	590.12	1.83
BANKEX	59866.95	1464.59	2.51
OIL GAS	24914.04	378.61	1.54
METAL	28522.76	764.60	2.75
INDIA VIX	16.05	-4.06	-20.19

## ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	2724	260	35
BSE	3302	783	172

## MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	5617	5309	6
NSE CASH	101771	94850	7
NSE F&O	162555	176656	(8)

## KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	21.20	3.45	1.33
SENSEX	21.39	3.95	1.19

# KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)			
FII-DII*	Buy	Sell	Net
DII	11260	13211	(1952)
FII	25103	19038	6066

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)			
FII	Buy	Sell	Net
Index Futures	5792.44	3495.59	2297
Index Options	945494.45	1033135.15	(87641)
Stock Futures	27267.54	22609.99	4658
Stock Options	66297.72	72661.06	(6363)

PUT-CALL RATIO		
Index	Current	Previous
NIFTY	0.94	0.96
BANK NIFTY	1.02	0.89

DOLLAR INDEX			
Dollar Index	Current	Previous	% Change
DXY	99.70	99.64	0.06

10-YEARS G-SEC YIELD			
Country	Current	Previous	% Change
INDIA	6.414	6.444	-0.47
USA	4.376	4.364	0.27

KEY COMMODITIES TRACKER (in \$)			
Commodity	Current	Change Points	% Change
Gold	3222.70	10.30	0.31
Silver	32.30	0.02	0.07
Crude-Oil	61.23	-0.30	-0.49
Brent-Crude	64.61	-0.28	-0.43

# CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES				
Expiry		Close	Change Points	% Change
28 APR-25	USD-INR	85.88	-0.32	-0.37
28 APR-25	EUR-INR	97.33	-0.43	-0.44
28 APR-25	GBP-INR	113.67	0.78	0.69
28 APR-25	JPY- INR	60.01	-0.31	-0.52

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS						
Index	Close	S2	S1	Pivot	R1	R2
NIFTY	23329	23140	23234	23301	23396	23463
SENSEX	76735	76220	76477	76693	76950	77165
NIFTY FUTURES	23341	23183	23262	23331	23410	23479
BANK NIFTY	52380	51620	52000	52243	52623	52866
CNX IT	33275	32655	32965	33243	33553	33831
CNX MIDCAP	51974	50756	51365	51710	52319	52664
CNX SMALLCAP	16179	15764	15972	16084	16291	16403
INDIA VIX	16.12	13.26	14.69	17.40	18.83	21.54

INDEX TREND ANALYSIS			
Index	Daily	Weekly	Monthly
NIFTY	NEUTRAL	SELL	Buy
SENSEX	NEUTRAL	SELL	Buy
NIFTY FUTURES	NEUTRAL	SELL	Buy
BANK NIFTY	Buy	NEUTRAL	Buy
CNX IT	NEUTRAL	SELL	NEUTRAL
CNX MIDCAP	Buy	SELL	NEUTRAL
CNX SMALLCAP	NEUTRAL	SELL	NEUTRAL
INDIA VIX	NEUTRAL	NEUTRAL	SELL

SECURITIES BAN IN F&O TRADES FOR 16-04-2025	
BSOFT, HINDCOPPER, MANAPPURAM, NATIONALUM	



# TECHNICAL VIEWS



## NIFTY

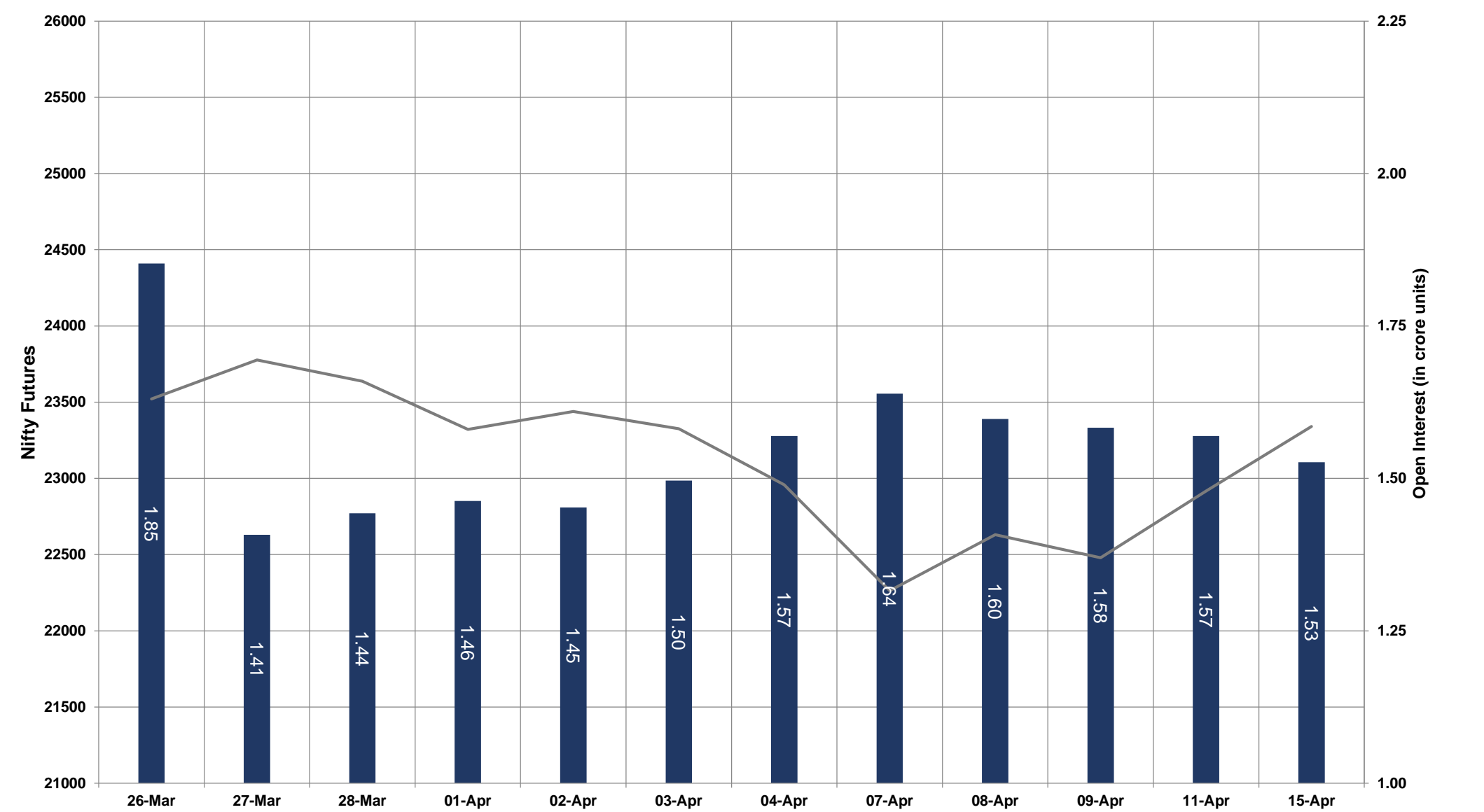


- Nifty Cash = **23328.55 (2.19%)**
- Resistance levels = **23550** and **23800**
- Support levels = **23050** and **22900**

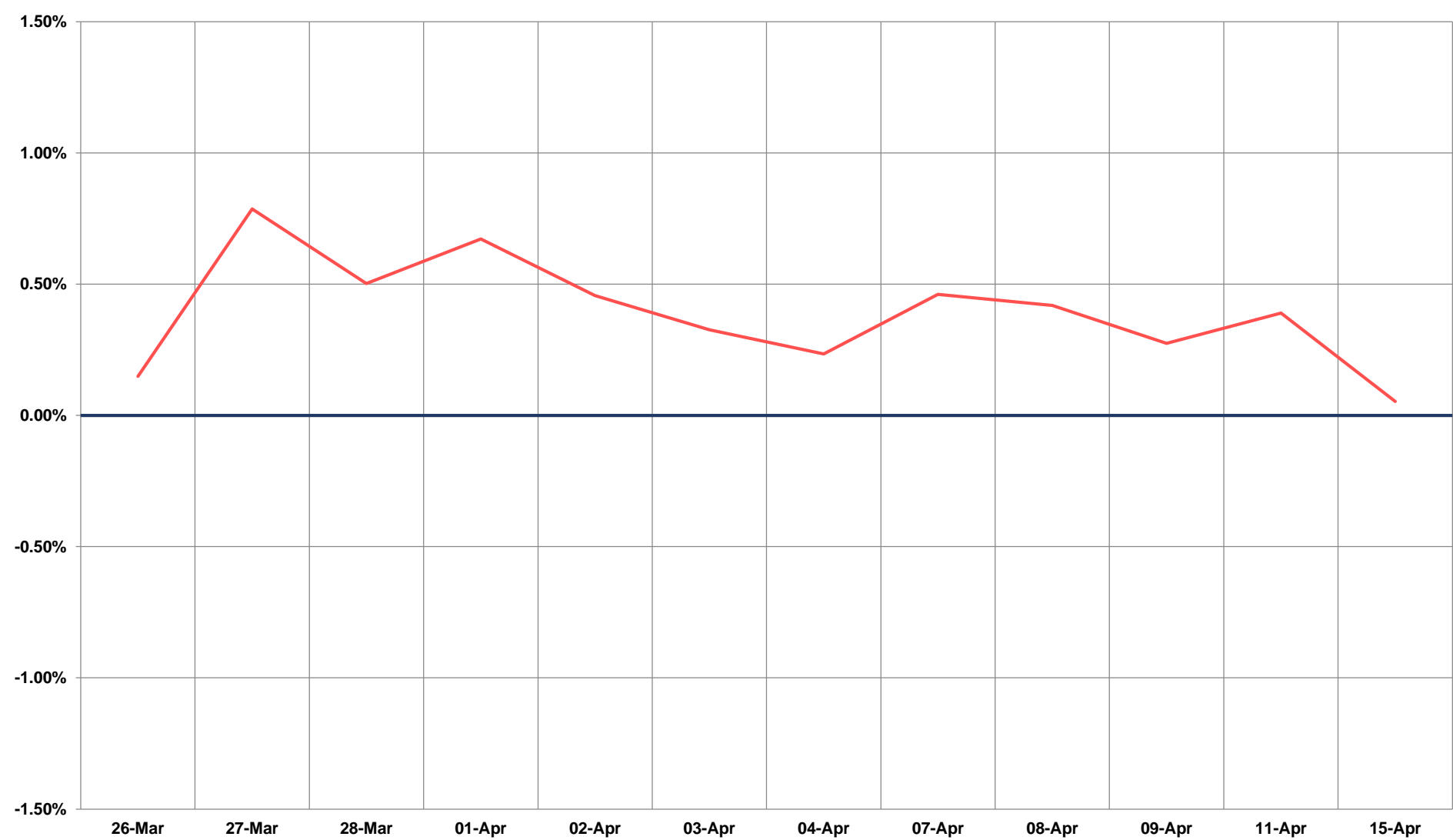
# TECHNICAL VIEWS



## NIFTY FUTURES



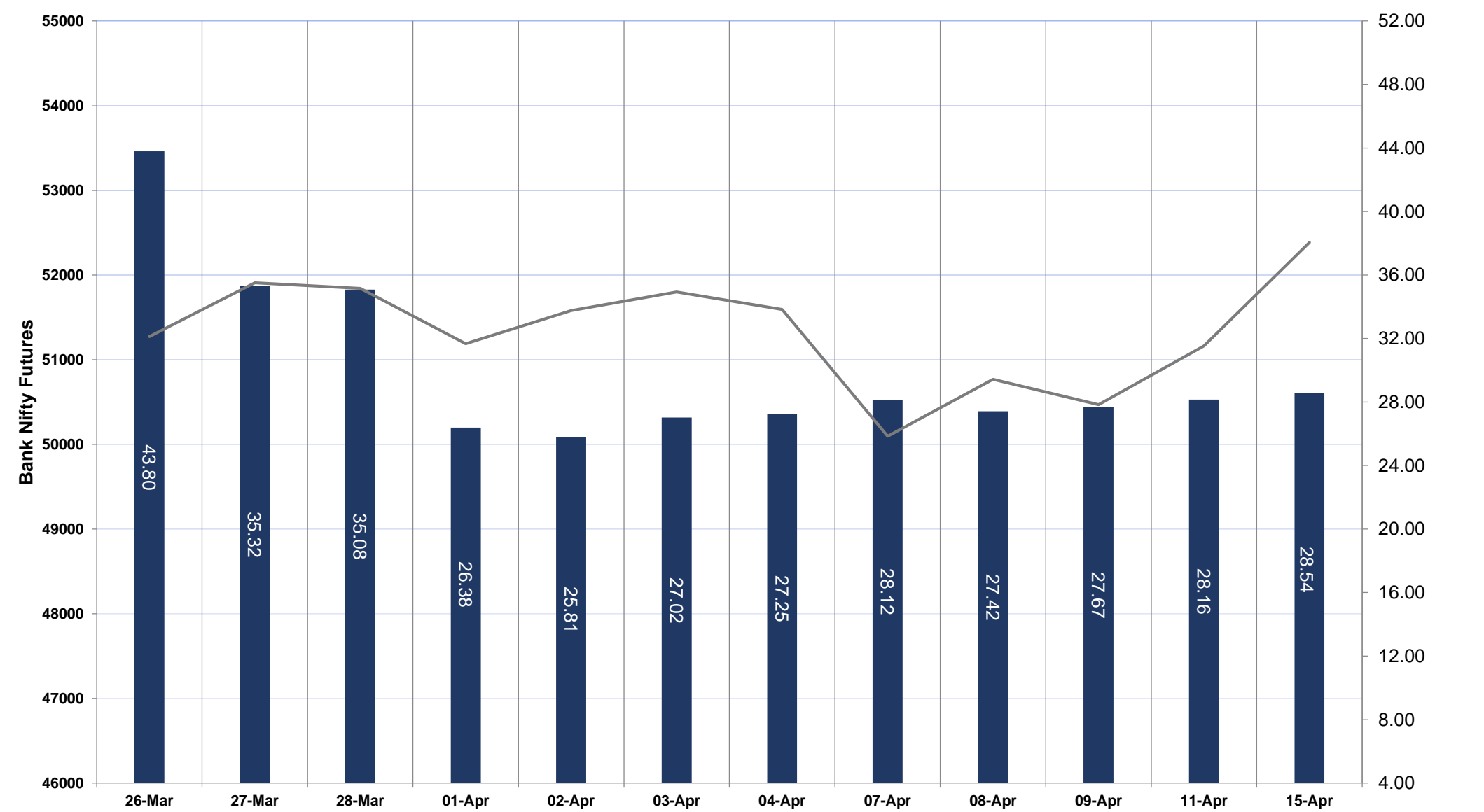
## SPREAD: FUTURE & SPOT



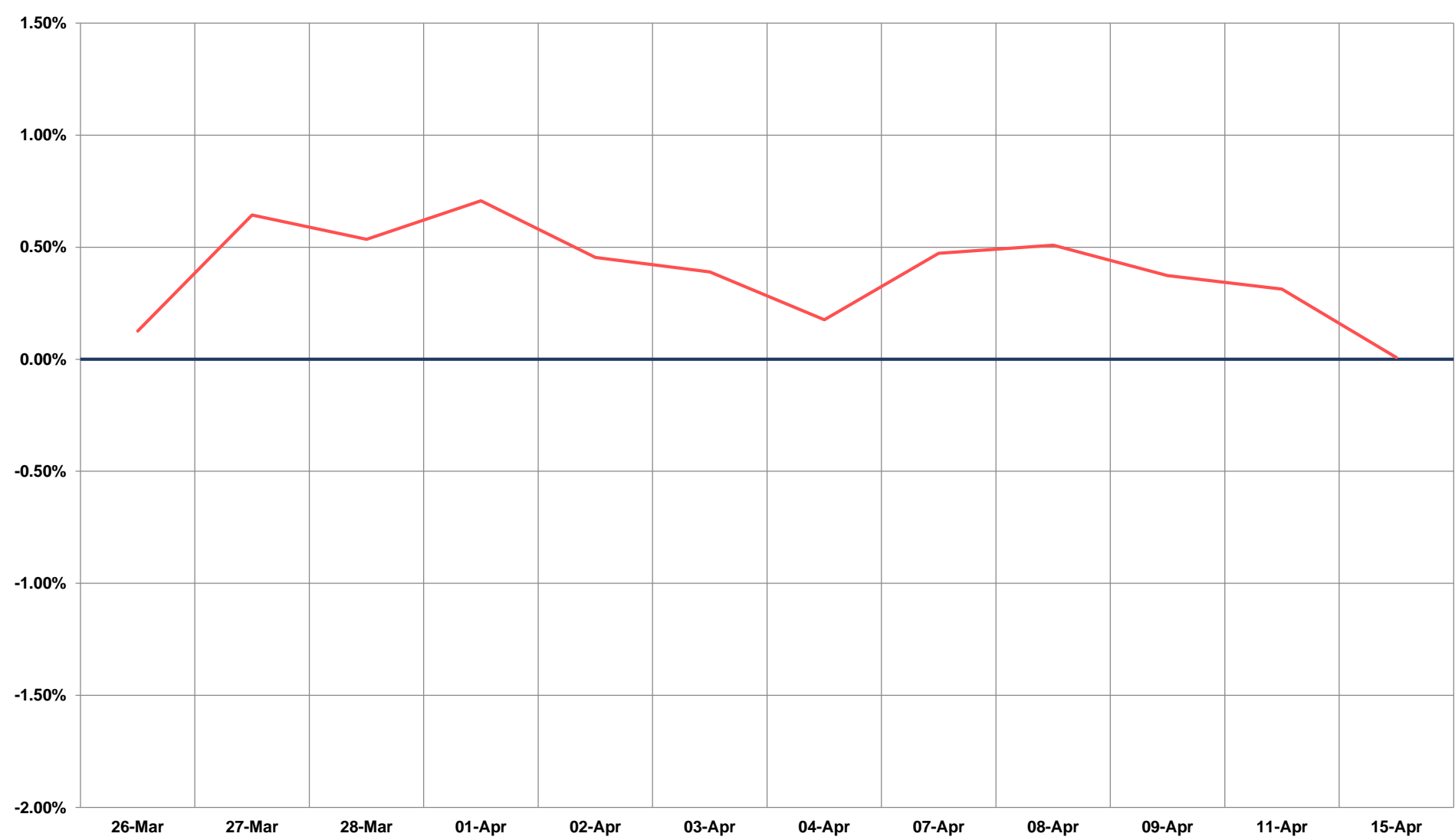
# TECHNICAL VIEWS



## BANK NIFTY FUTURES



## SPREAD: FUTURE & SPOT

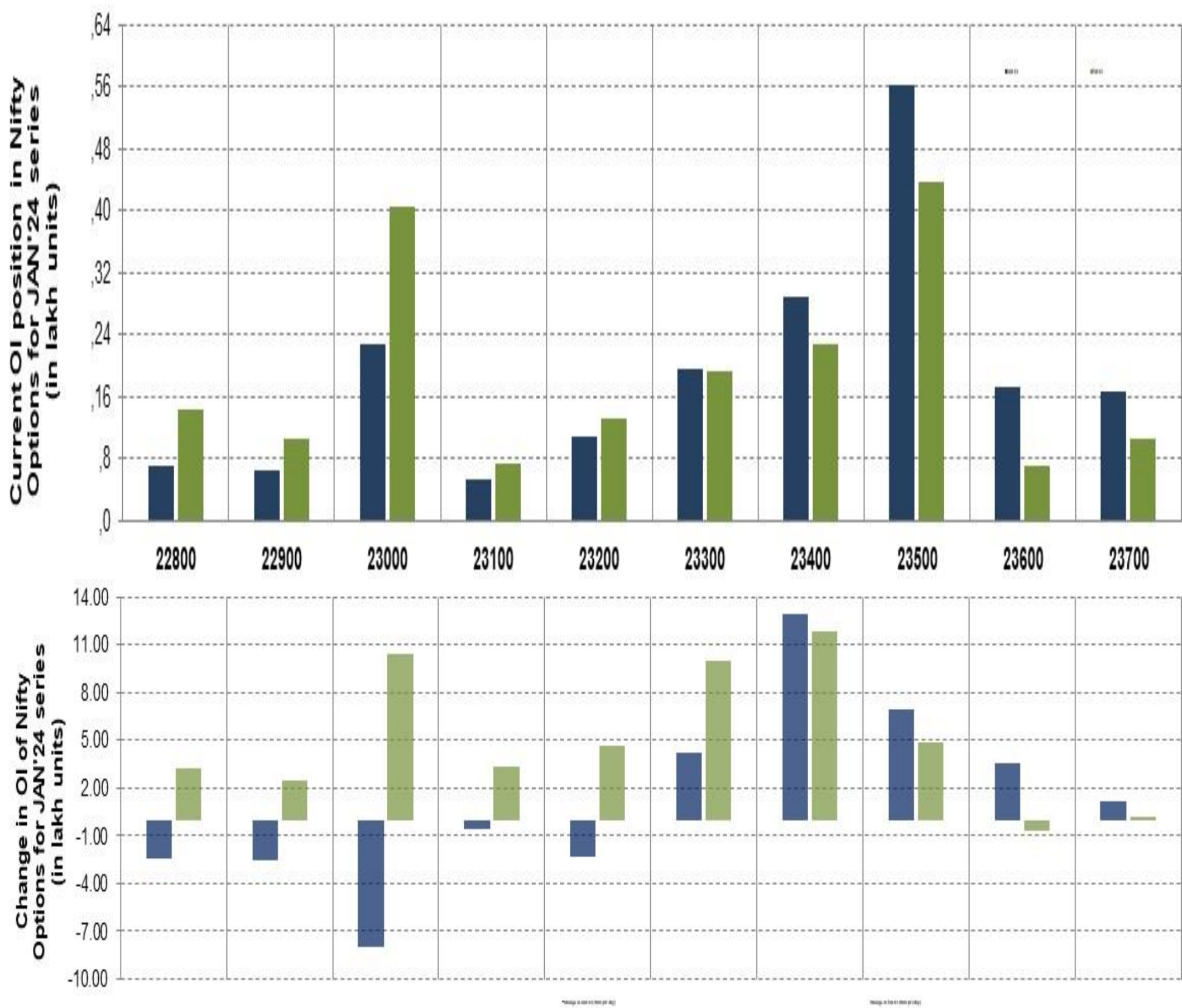




# TECHNICAL VIEWS



## NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 1.28 million in Open Interests is **Strike Price of 23400**
- **Most Active Nifty Put** with an addition of 1.18 millions in Open Interests is **Strike Price of 23400**
- **Maximum Open Interest an outstanding** was 5.62 millions for Calls at **Strike Price of 23500**
- **Maximum Open Interest an outstanding** was 4.37 millions for puts at **Strike Price of 23500**

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